

Addendum A: CBE Exclusivity Exception

Definitions:

1. A current CBE Member requests to become a member of another exclusive referral based group with similar structure to CBE.
2. A potential member has applied and is a member of another exclusive group similar to CBE.

Exception Process:

We ask for full disclosure of any involvement in other exclusive groups similar to CBE.

1. A member or potential member needs to provide, in writing, a statement applying for exception and stating their case as to: (a) Why it will not affect their ability to bring trusted referrals to the members of CBE and; (b) How their involvement in the other group will be of benefit to the members CBE.
2. A written consent from the president of the "other exclusive group" will be required in order for the exception process to begin.
3. Once the exception statement and written consent have been submitted to the membership committee, the membership committee will alert the Leadership Team to the request.
4. The exception statement will then be emailed to the entire membership. The membership will have 1 week to reply to the membership chairperson on any issue they have with the dual membership.
5. The LT will then meet to discuss. At this time the member will have the opportunity to present their case to the LT and any member will have the opportunity to present case for or against exception. The LT will vote to allow or disallow.
6. Any exception from an existing member or potential member must receive 51% of the LT vote in order for the exception to be allowed.

Current members out of compliance:

Identify those who may be out of compliance. The LT will designate a representative to discuss with the member in question and then report to the leadership team.

1. If leadership team votes on and decides a member is out of compliance, the member in question needs to make a decision...CBE or the other group. If the out of compliance member wants to apply for an "exception", he/she must follow the exception process above.
2. If current member is found to be out of compliance, and goes through the exception process and is denied, they will have 30 days to let the leadership know their decision and comply.